

Minutes, Wakefield Trustees of the Trust Funds Friday Oct. 25 1pm

Present: Todd Mills from TD Bank Trust Division, Trustees Dave Mankus, Howie Knight, and by phone Jerry Oconnor

The topic of this meeting was to discuss the investment strategy and the last years performance of the Wakefield accounts. Staff changes at TD resulted new contacts but Todd remains our primary account manager. Formatting issues with the new State software for the MS9 and 10 were addressed, TD may be of assistance.

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